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# CROPS AND MARKETS

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MAY 25, 1961

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UNITED STATES DEPARTMENT OF AGRICULTURE

Foreign Agricultural Service Washington 25, D.C.

WORLD TOBACCO EXPORTS
UP SHARPLY IN 1960

Exports of unmanufactured tobacco by non-Sino-Soviet bloc countries in 1960, at 1,520 million pounds, were up 8.3 percent from the revised figure of 1,404 million for 1959.

Generally expanded world economic activity, steadily increasing cigarette output, and the need for larger stocks in importing countries, were the principal factors favorably affecting the world tobacco trade last year. (For valid comparisons, the trade of countries in the Sino-Soviet bloc has been excluded from the accompanying table. Statistics on this trade are available for prewar years but for little of the postwar period).

Imports of tobacco from the Sino-Soviet bloc into non-bloc countries are not large in total. They consist mainly of Western European imports of Bulgarian oriental leaf and some flue-cured from Mainland China. The Sino-Soviet bloc's imports are larger than its exports. These are chiefly oriental leaf shipped from Greece and Turkey to the Soviet Union and bloc countries in Eastern Europe, together with low quality flue-cured moving from India to the Soviet Union.

#### Principal Exporting Countries

United States: U.S. exports of unmanufactured tobacco in 1960, at 495 million pounds, were up 6.3 percent from 1959. The 1960 value--\$378 million--set a record for any calendar year. Flue-cured exports, at 408 million pounds last year, were 9 percent larger than in 1959. Exports of burley were the largest in 10 years.

Exports of Kentucky-Tennessee fire-cured and Virginia fire-cured were larger than in 1959. Decreases were recorded, however, for most other kinds, with Maryland, One Sucker and cigar leaf showing particularly large drops from 1959.

Western European countries provided the major outlet for U.S. tobacco in 1960, (including the United Kingdom and Ireland) accounting for 79 percent of total exports. Major non-European markets included Australia, Japan, Egypt, New Zealand, Thailand, and Viet Nam. The U.S. share in non-Sino-Soviet tobacco exports last year was 32.6 percent, compared with 33.2 percent in 1959, and an average of 37.9 percent for 1950-54.

Rhodesias-Nyasaland: Tobacco exports from the Federation of Rhodesia and Nyasaland set a new record in 1960--192 million pounds, exceeding the 1959 record of 176 million. This was a gain of 9 percent. Flue-cured exports, at about 165 million pounds in 1960, accounted for 86 percent of the total. The United Kingdom remained the largest outlet for Federation leaf last year, taking 101 million pounds--more than half the total. Other principal markets were West Germany, the Netherlands, and Australia.

Greece: Greek exports of unmanufactured tobacco in 1960 totaled 133 million pounds--up 7 percent from 1959--mainly because of larger shipments to Soviet bloc countries. Exports to West Germany, the top-ranking outlet for Greek tobacco, totaled 36 million pounds. The United States, with purchases of 28 million, ranked second. There were gains in exports to the Soviet Union, Czechoslovakia, Austria, Poland, Switzerland, Hungary, Sweden, and Egypt. Greek exports to the Soviet Union and other bloc countries were 29 million pounds in 1960, compared with 17 million in 1959.

Turkey: At 128 million pounds in 1960, Turkey's tobacco exports were 13 percent below 1959. There were major decreases in trade with West Germany and Soviet bloc countries. Exports to the United States (74 million pounds), the leading market, were up slightly. Gains also made in exports to France, Italy, Finland, and Belgium were more than offset by smaller exports to West Germany and the Soviet Union.

India: India's exports of unmanufactured tobacco totaled 90 million pounds in 1960, compared with 83 million in 1959--an increase of 8 percent. India is the third largest exporter of flue-cured outside the Sino-Soviet bloc, ranking behind the United States and the Rhodesias-Nyasaland. The United Kingdom continued to be the largest market for Indian tobacco in 1960, taking nearly 39 million pounds--mainly flue-cured. Other major markets included the Soviet Union, Aden, Belgium, the Netherlands, Singapore, and Egypt.

Other Exporters: The following major exporting countries had larger exports in 1960 than in 1959: Brazil, the Philippines, Italy, Indonesia, and Colombia. Canada's shipments were smaller.

#### Principal Importing Countries

United Kingdom: The United Kingdom imported 362 million pounds of tobacco in 1960-- a gain of 20 percent from 1959. The United States supplied 177 million pounds (mostly flue-cured)--49 percent of the total in 1960, compared with 140 million, equal to 46.7 percent in 1959. Substantial gains also were recorded in imports from the Federation of Rhodesia and Nyasaland, and India. Imports from Canada were about the same as in 1959.

West Germany: Duty-paid imports of unmanufactured tobacco into West Germany in 1960 were 193 million pounds—an increase of 15 million pounds, or 8 percent, from 1959. West Germany remained in second position as a tobacco-importing country. The U.S. share of the market was 32.3 percent in 1960, compared with 33.2 percent in 1959, and with 36.4 percent in 1958. The volume of imports from the United States was up a little last year, and purchases sharply increased from the Rhodesias-Nyasaland, Italy, and Japan.

TOBACCO, UNMANUFACTURED: International trade  $\underline{1}$ , average 1950-54, annual 1958-60

75 0	Imports	1,000 pounds	2,638 6,540 159,626 3,626 3,600 5,73 6,50 1,560 1,726	177,780	5/ 3,500 1,500 1,500 5/ 1,500 1,500 1,500 1,500 1,500 1,500 1,500	16,1450 64,529 27,132 58,501 192,848 
1960	Exports :	1,000 pounds	37,199; 2,911; 1,95,166; 1,05,166; 3,028; 5,167; 28,200; 28,200; 28,200; 28,200; 28,200; 28,200; 28,200; 28,200; 28,200;	627,831	2/ 68,200; 2/ 68,200; 2/ 68,200; 2/ 2/ 2/ 2/ 2/ 2/ 2/ 2/ 2/ 2/ 2/ 2/ 2/	828 2,989; 7,899; 132,955; 6/ 3,613; 6/ 3,671; 6/ 1,591; 6/ 1,591; 6/ 1,591; 6/ 1,591; 6/ 1,591;
72	I.mports :	1,000 pounds	2,275; 8,103; 151,666; 150,666; 190; 3,575; <u>2</u> ,821; 111; 111; 601; 1,536; 1,536;	171,109	229:5/ 78: 78: 715: 893: 105: 106: 13:629: 13:639: 544: 16:931:	18,852; 59,214; 59,214; 67,106; 178,075; 11,113; 11,113; 12,362; 13,362; 14,612; 16,61
1959	Exports :	1,000 pounds	10,709; 1,936; 1,936; 1,65,614; 78; 78; 3,035; 26,980; 26,980;	596,472	2,073 61,839: 10,840: 5,512: 5,921: 	903; 1, 191; 1, 191; 1, 193; 1, 309; 1, 309; 1, 309; 1, 600; 1, 600; 1
	: Imports :	1,000 pounds	2,816; 5,264; 138,5224; 3,382; 836; 936; 936; 627; 607; 1,551;	155,630	146 736 620 620 620 127 128 3,654 221 6,017	22,131; 57,826; 24,772; 68,710; 171,00; 15,219; 76,885; 12,541; 12,541; 13,895; 13,895; 13,895; 13,895; 13,895; 13,995; 13,995; 13,995; 10,567; 26,557;
1958	Exports :	1,000	29,602 840 482,289 	598,597	3,770: 66,270:   5,512: 5,512: 335:   85,846:	1,136; 1,256; 1,256; 1,256; 1,37,504; 5,105; 6,105; 6,105; 7,1,545; 7,1,265;
: 75-05	Imports :	1,000 pounds	1,412: 3,307: 101,906: 97: 3,313: 67: 139: 139: 86: 1,048:	114,094	3,121; 218; 218; 622; 688; 261; 261; 137; 9,118; 601;	19,899; 18,717; 23,771; 69,912; 111,933; 11,044; 8,290; 69,818; 10,679; 10,679; 10,679; 21,158; 302,358; 10,600; 2,988; 202,951;
Average 1950-5μ	Exports :	1,000 pounds	31,050; h73,640; h73,640; 1,55; 34; 36,642; 36,642; 29,763; 190; 	575,724	973: 64,847: 	1,170; 2,023; 1,183; 676; 88,077; 6/8,352; 6/7,149; 6/7,119; 15,712; 15,712;
	Continent and Country		North America: Canada Mexico United States Costa Rica El Salvador Guatemala Honduras 4/ Nicaragua Cuba. Cuba. Trinidad and Tobago.	Total	South America: Argentina Brazil. British Guiana Chile. Colombia. Parguay. Peru. Surinam. Vinguay. Venezuela.	Europe: Austria. Belgium-Luxembourg. Denmark. France Germany: West Greece. Ireland. Italy Netherlands. Norway. Norway. Portugal. Spain. Swaden. Switzerland. United Kingdom. Walta. Finland. Finland. Total.

1/ Does not include trade of Sino-Soviet bloc countries because of lack of comparable data. 2/ Preliminary. 3/ Approximated from mofficial sources. 4/ Fiscal year ending Farch 31. 5/ Estimated from data for less than one year. 6/ Re-exports. 7/ Includes Canary Islands. 8/ Less than a five year average. Prepared or estimated from official statistics of foreign governments, reports of United States Agricultural Attaches, office research, and other information. United States: U. S. imports of tobacco for consumption set a record in 1960, totaling 160 million pounds, compared with the previous high of 152 million in 1959. Cigarette leaf imports, mainly oriental from Greece and Turkey, totaled 119 million pounds. Cigar filler and scrap made up most of the remainder. Cuba supplied 63 percent of the combined total for cigar filler and scrap. The Philippines furnished 27 percent, with the balance coming from a wide variety of sources, including Peru, the Dominican Republic, Colombia, and Indonesia.

Netherlands: Gross imports of tobacco (direct and withdrawals from bond) into the Netherlands in 1960 totaled 105 million pounds--up 41 percent from 1959. The United States supplied 39 million pounds last year--37 percent of the total, compared with 22 million, or 30 percent of the total in 1959. Imports from the Federation of Rhodesia and Nyasaland also increased sharply, and India, the Union of South Africa, Greece, and Canada--all supplied more tobacco to the Netherlands in 1960 than in 1959.

Belgium-Luxembourg: Imports of tobacco rose to 65 million pounds in 1960 from 59 million in the previous year. Although the volume of imports from the United States was up about 1 million pounds in 1960, the U.S. share in the total dropped to 27 percent from 28 percent in 1959. Imports from the Rhodesias-Nyasaland rose from 5.2 million pounds in 1959 to 7.3 million in 1960.

Other Importers: Countries increasing their tobacco imports in 1960 included: Switzerland, Ireland, Norway, Sweden, Finland and Japan. Smaller quantities were imported last year by France, Australia, Mexico, Austria, Denmark, and New Zealand.

WORLD EXPORTS OF PALM OIL UP; PALM KERNELS DOWN

World palm oil exports of 653,000 short tons in 1960 were up 2 percent from 1959. Palm kernel exports of 801,000 short tons were 5 percent below 1959.

Although Africa supplied nearly two-thirds of the palm oil entering world trade in 1960, total African shipments were off 2 percent from 1959 largely because of a sharp drop in shipments from the Republic of the Congo. Exports from Malaya increased 23 percent and those from Indonesia were up about 4 percent.

African palm kernel exports accounted for 92 percent of the 1960 world trade. However, largely because of substantial decreases in exports from Nigeria and the Republic of the Congo, total African exports were about 7 percent below those of 1959. Shipments from Malaya and Indonesia were up 18 percent and 3 percent, respectively.

PALM OIL: Exports from specified countries, averages 1935-39 and 1950-54, annual 1957-60

Continent and country	Ave 1935=39	rage : 1950-54	1957	1958	1959 1/	1960 1/
	Short tons	Short tons	Short tons	Short tons	Short tons	Short tons
Angola	3,254	12,386	10,062	9,965	9,642	14,334
Congo, Republic of the 2/:	72,450 11,858	146,982 2,866	168,705 61	180,482 365	202,332 724	186,380 350
French Equatorial Africa 3/: French West Africa 4/	6,314 22,721	3,087 14,534	4,156 13,006	3,162 14,337	3,040 14,589	3,300 16,000
Ghana		376 1,904 201,420	72 186,469	17 190,968	6/ 205,707	17 205,000
Nigeria	845 1,640	873 2,453	696 1,717	513 1,274	664 1,063	700
Sierra Leone	1,943 1,864	1,623 614	12	11 689	10	10
Total Africa	278,736	389,118	385,752	401,783	437,882	427,751
Malaya	47,360	54,111 138,226	67,504 142,135	89,124	86,654 113,695	106,882
Grand total	538,740	581,455	595,391	636,011	638,231	653,250

1/ Preliminary. 2/ Formerly Belgian Congo. 3/ Includes the autonomous Republics of Congo, Chad, Gabon, and the Central African Republic. 4/ Includes the Republic of Guinea and the autonomous Republics of Mauritania, Senegal, Mali, Ivory Coast, Niger, Upper Volta, and Dahomey, formerly known as the Federation of French West Africa. 5/ Less than 5 years. 6/ Less than .5 ton.

Compiled from official and other sources.

PALM KERNELS: Exports from specified countries, averages 1935-39 and 1950-54, annual 1957-60

Continent and country	1935-39	rage : 1950-54	1957	1958	1959 1/	1960 1/
	Short tons	Short tons	Short tons	Short tons	Short tons	Short tons
Angola	94,150	12,261 92,893	13,906 33,540	15,141 42,711	8,293 43,312	5,711 22,000
Cameroun	14,283 85,312	25,125 9,418 86,147	15,362 8,016 86,846	14,292 8,730 109,090	24,877 7,772 99,931	17,000 6,200 110,000
Gambia	7,987	1,859 6,442 18,337	1,184 7,787 11,719	1,653 8,902 12,271	1,985 3,198 21,301	1,985 3,300 16,514
Nigeria Portuguese Guinea Sao Tome and Principe	369,293 13,909	447,645 5/ 14,959 6,444	454,942 15,797	494,170 18,251	482,057 17,500	465,000 10,800
Sierra Leone	83,510 13,776	80,580 10,659	4,950 59,323 8,080	4,794 61,162 13,290	4,173 64,434 8,903	3,600 59,000 15,000
Total Africa	8,132	812,769	721,452 18,192	804,457 24,606	787,736 23,389	736,110
Indonesia	44,134 795,549	39,786 865,697	44,460 784,104	39,166 868,229	36,004 847,129	37,254 800,955

1/ Preliminary. 2/ Formerly Belgian Congo. 3/ Includes the autonomous Republics of Congo, Chad, Gabon, and the Central African Republic. 4/ Includes the Republic of Guinea, and the autonomous Republics of Mauritania, Senegal, Mali, Ivory Coast, Niger, Upper Volta, and Dahomey, formerly known as the Federation of French West Africa. 5/ Less than 5 years.

Compiled from official and other sources.

The Republic of the Congo is the only important exporter of palm kernel oil. Its shipments in 1960 were 58,400 tons compared with 66,282 tons in 1959, 63,668 tons in 1958 and 60,079 tons in 1957. (Exports in terms of palm kernel equivalent were as follows: 1960--129,778 tons; 1959--147,293 tons; 1958--141,484 tons; 1957--133,509 tons.)

WORLD TEA CROP INCREASE EXPECTED

The 1961 world tea crop is estimated by the Foreign Agricultural Service at 2,123 million pounds. This would be a record and 3.8 percent above the 2,046 million pounds of 1960. While the largest increase by continents was in Asia, the percentage rise in South America and Africa was most pronoucned.

The sharp upward trend in South America tea production is likely to continue.

Production in Argentina is expected to rise substantially with in another year or two, due to expanded acreage. Peru's acreage has gradually expanded, and acreage in Brazil has been relatively steady for a number of years.

Most of the tea producing countries of Africa also are expected to increase their production. Plantings have increased at a rather steady rate during the postwar period. Kenya expects to produce 32.5 million pounds of tea in 1961 compared to only 15 million pounds for the 1950-54 period. A good flush of tea is reported in Rhodesia and Nyasaland where exports hit a record in 1960. Southern Rhodesia's output is expected to increase considerably in the next decade, as there is much money being invested in the tea industry and the rate of expansion is rapid.

In Asia where nearly 95 percent of the world tea is still being produced, the uptrend in output has been more gradual.

<u>Ceylon's</u> production estimated at 450 million pounds in 1961 is slightly above the previous record of 433 million in 1960. Tea acreage in Ceylon has changed little in recent years.

India's 1961 tea crop is estimated at 725 million pounds. The 1960 crop declined to 696 million from 716 million of the previous year. The short crop in 1960 was due primarily to smaller output in northeast India. This was partially offset by a slight increase in the total crop in South India, however.

Indonesia's 1961 production will probably be about the same as in 1960 at about 100 million pounds. The Government estates in Indonesia have production quotas which are quantitative and not on the basis of quality. Downward revisions in tot al tea production were made this year, as further checking showed that smallholders' production has not been as large as previously estimated.

Japan's 1961 tea crop is estimated at 185 million pounds. The 1960 crop was below 1959 due mostly to drought during the winter and damage to the tea plants by the 1959 typhoon.

Tea: Estimated world production, forecast 1961 with comparisons

Continent and country	Average 1950-54	1958	1959	1960	Forecast 1961
	1,000 :	1,000 :	1,000 :	1,000 pounds	1,000 pounds
South America: Argentina Brazil Peru	690 1,596 1,231	7,055 1,649	9,900	10,000	11,000
Total South America	3,517	11,019	14,275	14,700	15,700
Africa: Kenya	1,023 : 2,508 :	1,925 : 15,220 : 5,562 : 6,328 : 24,682 :	1,997 17,992 8,228 8,100 25,358	2,000 18,000 7,500 8,500 26,500	2,000 : 19,000 : 7,500 : 8,800 : 28,000
Total Africa	47,735 :	87,234	99,295	103,161	108,800
Asia: China. Ceylon Federation of Malaya. India. Indonesia 1/ Iran. Japan. Pakistan. Taiwan. Turkey. USSR.	3,985: 623,552: 89,570: 11,906: 110,983: 53,431: 24,972: 968: N. A.	4,878 713,542 102,652 14,550 164,437 56,320 34,753 7,242	\$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	433,000 5,500 696,100 100,025 17,000 171,000 41,000 37,500 12,000	1450,000 5,500 725,000 99,200 17,000 185,000 45,000 38,000 14,000 70,000
Total Asia	1,251,188	1,815,574	1,864,268	1,928,125	1,998,700
World total	1,302,440 :	1,913,827	1,977,838	2,045,986	2,123,200

<sup>1/</sup> Does not include smallholders production for home use.

Foreign Agricultural Service. Official estimates of foreign governments. Other foreign source material, reports of Agricultural Attaches and other U. S. representatives abroad, International Tea Committee, and other information.

An acute drought in the tea districts of Pakistan is cutting back the 1961 crop, as was the case with the 1960 crop. Pakistan's production reached an alltime high in 1959.

Tea production in Taiwan for the 1961 season is estimated at 38 million pounds. There has been little change in Taiwan's output in the past several years.



WORLD SHEEP NUMBERS DECLINE DURING 1960

World sheep numbers of 976 million head at the beginning of 1961 were about 4 million head below a year earlier but 15 percent above the 1951-55 average of 848 million head. Drought in many of the major producing areas accounted for most of the drop during 1960.

North American numbers were down less than 1 percent from 1960 and were 5 percent above the 1951-55 average. Numbers in South America gained less than 1 percent during 1960 and were only about 1 percent above the 1951-55 average.

There was a rise of about 1 percent in <u>Europe</u> with both <u>Western and Eastern Europe</u> contributing equally to the gain. Western European numbers are about 2 percent above the 1951-55 average and Eastern European numbers 9 percent higher.

The decline in  $\underline{\text{U.S.S.R.}}$  sheep numbers in 1960 was the first in recent years. The drop in 1960 was about 2 percent, but numbers are still 44 percent above the 1951-55 average.

Numbers in Africa changed little during 1960, with slight losses in some of the northern countries and small gains in the more central regions. Asia had losses in both the southwest producing areas and in Mainland China; the decrease of about 3 percent accounted for most of the world losses. The total for Oceania increased about 1 percent during 1960 and is 29 percent above the 1951-55 average.

North America -- Numbers in the <u>United States</u> dropped about 1 percent during 1960 as drought conditions in the Rocky Mountain areas forced farmers to cull their flocks to conserve feed. Lower lamb prices during 1961 may further reduce sheep numbers.

Conditions in <u>Canada</u> have been similar to those in the United States and numbers there are down about 1 percent. Numbers in <u>Mexico</u> rose slightly during 1960.

South America -- Argentina, major sheep country in South America, showed no change during 1960, but with increasing wool prices numbers may gain in 1961. However, cattle numbers are increasing sharply and feed supplies may not be available for much expansion in sheep.

Numbers in <u>Brazil</u> rose 5 percent during 1960 and are at about the level of 1958. With favorable weather, numbers should continue to gain in 1961.

In <u>Ecuador</u> numbers rose 8 percent during 1960 and are 33 percent larger than the 1951-55 average. There was no significant change in other South American countries and little is expected during 1961.

Western Europe -- The major change in Western Europe was a 4 percent rise in the United Kingdom. The decline caused by drought during 1959 was reversed in 1960 as more lambs were kept for breeding. Numbers should rise further in 1961 and there should be more lambs for slaughter.

Numbers in most other Western European countries showed slight gains during 1960 with no substantial change likely in 1961. Numbers in <u>Ireland</u> dropped about 4 percent and offset much of the gains in other Western European countries. This was the result of larger shipments of sheep and lambs, and lamb and mutton to England. Numbers may increase in 1961 as decreasing prices make exports less profitable.

Eastern Europe--Numbers in Eastern European countries rose 1 percent as emphasis in these countries continues to be placed on higher meat and wool production. Bulgaria and Yugoslavia accounted for most of the increase during 1960 and offset decreases in Czechoslovakia and East Germany.

Africa--In the Union of South Africa numbers were unchanged during 1960, but a drought has been causing considerable losses in early 1961 and numbers should be lower at the end of the year. Egyptian sheep numbers rose 13 percent during 1960 and are expected to continue upward in 1961. Numbers in both Kenya and Tanganyika increased in 1960 and should continue the upward trend of the past few years during 1961.

Asia--Major droughts in the sheep producing areas of Asia have resulted in large losses. Droughts in Syria have reduced sheep numbers more than 50 percent in the past 2 years. These conditions have continued into 1961 and large losses are expected again this year.

In <u>Iraq</u> and <u>Iran</u> conditions have been less severe but numbers dropped about 10 percent during 1960 and are about 15 percent below 1959. Numbers may increase in 1961 as substantial rains have improved the crop and pasture outlook. Numbers in <u>Turkey</u> increased 4 percent during 1960. Turkey was not as severely affected by the drought as neighboring countries.

In Mainland China numbers dropped 5 percent during 1960. The shortage of pastures and winter feeds in the northern provinces caused large losses.

Oceania -- In Australia, the world's largest sheep producer, numbers rose about 1 percent during 1960 and reached the new record of 156,500,000 head. With increasing wool prices and decreasing lamb and mutton prices numbers should rise again in 1961.

New Zealand numbers increased 3 percent in 1960 and further increases are expected during 1961. With the development of a good market for lamb and mutton in the United States, combined with the demand for New Zealand lamb in the United Kingdom, more lambs should be raised for slaughter. Rising world wool prices are also an incentive for increasing sheep numbers in 1961.

SHEEP: Number in specified countries, average 1951-55, annual 1958-61

SHEEP: NUMBER II	specified co	intries, avera	ge 1951-55, and	10a1 1950-01		
Country	Average 1951-55	1958	<b>1</b> 959	1960	: : 1961 <u>1</u> /	Month of estimate
		Thousands	: Thousands	Thousands	: Thousands	
Canada	1,074	1,112	1,141	1,188		: Dec. 1 2/
Mexico		5,360	5,380	5,600		Spring
United States (Continental)		31,217	32,606	33,170	- ,,,,	Jan. 1
Cuba		: 840 210	792 210	841 210		April
ouva	190	: 210	210	210		: Dec. <u>2</u> /
Total North America 3/	38,990	39,170	40,560	41,400	41,200	:
South America:		:				:
Argentina Bolivia	47,317	47,886	48,915	48,900	48,900	: June 30
Brazil	<u>4</u> /6,464 <b>1</b> 6,133	20,164	19,921	18,995	20,000	Jan.
Chile	2 02	7,300	7,400	7,500	20,000	Dec. 31 <u>2/</u>
Colombia		1,081	1,190	1,305	1,400	Jan. 1
Ecuador		1,570	1,630	1,710	1,850	:
Falkland Islands		: 611	621		•	•
Paraguay		172	165	160		:
Peru		: 14,131	14,760	15,136	15,150	: Dec. 31 2/
Uruguay	24,533	22,560	21,351	21,700		: May
Total South America 3/	121,300	121,000	120,750	121,500	122,800	
Europe:		:				
Austria		207	194	<b>1</b> 85	175	Dec. 3 2/
Belgium-Luxembourg	117	: 110	112	71		: Jan. 1
Denmark 5/		: 36	36	42		: July
Finland		: 408	381	340		: June 15
France		8,572	8,744	8,941	77- 3	: Oct. <u>2/</u>
Germany, West 6/Greece		1,127 9,255	1,106 9,33 <sup>1</sup> 4	1,084	1,032 9,400	Dec. 31 2/
Iceland		770	730	9 <b>,3</b> 50 770	- / ^	Dec. 1 2/
Ireland		2,866	3,100	3,225		Jan.
Italy		8,626	8,871	9,090		Jan.
Netherlands	405	: 496	339	294	263	: Dec. 2/
Norway	: 1,056	<b>:</b> 974	954	939	966	: Dec. <u>2/</u> : Dec. <u>2/</u> : Dec. <u>2/</u>
Portugal 7/		:		041		
Spain		20,746	20,736	20,864		: May 31
Sweden	208 188	: 139 : 210	146	155	225	: June 1
Switzerland	16,428	18,701	220 20,370	220 19,391	20,064	: April : Dec. 2/
						. D.C
Total West Europe 3/		: 78,100	79,800	79,400	80,100	•
Albania		: 1,662				:
Bulgaria	7,763	7,742	8,619	8,769	8,901	: Jan.
Czechoslovakia	882	: 889	817	727	646	: Jan. 1
Germany, East	1,403	: 2,019 : 2,050	2,111 2,155	2 <b>,11</b> 5 2 <b>,3</b> 81	2,015	: Dec. 3 <u>2</u> / : March
Poland		3,882	3,778	3,667		June 30
Rumania		10,374	10,620	11,200		Jan.
Yugoslavia		10,633	11,247	11,460	11,600	Jan. 15
Total East Europe 3/	38,850	39,250	41,000	41,960	42,200	:
		:	0			:
Total Europe 3/	117,450	: 117,350	120,800	121,360	122,300	:
U.S.S.R. (Europe and Asia) 8/	92,200	120,200	129,900	136,100	132,900	Jan. 1
Africa:		:		****	· · · · · · · · · · · · · · · · · · ·	•
Algeria 9/	5,583	6,632	5,478	5,460		: Nov. 20
Egypt	1,381	1,259	1,266	1,571	1,778	: Jan. 1
Ethiopia and Eritrea	19,725	20,900	20,000			יוסק.
Libya	1,280 5,840	6,940	6,946	7,150		Fall
Sudan Tunisia	5,840 3,013	3,026	3,4 <b>1</b> 0	3,793		Dec. 31 <u>2</u> /
	:	:			(-1	:
Total North Africa 3/	59,800	64,610	62,650	63,180	63,400	:
	7 1-0					
Basutoland	1,418	: 1,232 : 636	741	741		: Dec. 31 <u>2</u> /
Congo, Republic of The 10/	.529 5,620	4,846	4,850	(74		:
French West Africa 11/	4/10,126	,010	.,0,0			:
	:	:				:

(Continued on Page 39)

# WORLD COTTON PRODUCTION CONTINUES UPTREND

World cotton production for 1960-61 is now estimated at 46.9 million bales (500 pounds gross weight), compared with 46.6 million in 1959-60, and an average of 38.8 million for the 5 years, 1950-54. Production this season is at a record high for the third successive year and continues the uptrend evident in world cotton production since World War II.

The higher world production was obtained from 80.6 million acres, only fractionally higher than in 1959-60 and actually about 2 percent below the 1950-54 average, indicating the trend toward higher yields per acre. The world average yield is 280 pounds per acre this season, well over one-half bale per acre.

Final ginnings in the United States showed a 1960 crop of 14.3 million bales, compared with the 1959 crop of 14.6 million bales and the 1950-54 average of 14.1 million. The 1960 harvested area was 15.3 million acres, 0.2 million above 1959. Less favorable weather reduced average yield per harvested acre to 446 pounds, 15 pounds below 1959 and 20 pounds below the record of 466 pounds in 1958.

The increase in production this season took place in foreign Free World countries where production for 1960-61 is currently estimated at a record high of 18.2 million bales. This is a rise of 1.5 million bales following the decline last season to 16.7 million bales, and is 0.7 million bales above the previous record of 17.5 million set in 1958-59.

Over three-fourths of the increase from last season was in India and Mexico. Although the second official estimate placed India's acreage at 3 percent below the corresponding estimate for last year, the crop is now expected to be 4.4 million bales or more. This is over 1 million bales more than last year's relatively small crop as a result of much more favorable growing conditions. Acreage and production in Mexico were larger in 1960 after a substantial decline in the previous year, but still fell 10 percent below the high level of 1958-59. The cotton crops were also larger than last season in Argentina, Egypt, Syria, El Salvador, Nigeria, and several other countries, while harvests were smaller mainly in the Congo, Sudan, Turkey, Pakistan, Italy, and Spain.

Aggregate production in Communist countries, mainly the Soviet Union and Mainland China, is placed at 14.4 million bales for 1960-61. This is around 1 million bales below that of the 2 previous seasons, principally as a result of adverse weather. Extra-long staple cotton production in the Free World this season is now estimated at slightly over 1.7 million bales, down 8 percent from 1959-60. Much of the decline was in Sudan and Egypt.

COTTON: Acreage and production in specified countries, averages 1935-39 and 1950-54, annual 1958-60 1/

Continent and country   Average   1959 2/ 1960 2/ 1950 2/ 19	COTION: ACTES	age and pro	duction in		countries	, average	1933-39 a	ina 1930-34	, annual I	.938-60 1/	
1935-99   1950-54   1958   1959 2/   1960 2/   1950-54   1958   1959 2/   1960 2/		Aver	age ·	Acreage		· · · · · · · · · · · · · · · · · · ·	Aver		oduction 3	3/	
1,000	Continent and country			1958	1959 <u>2</u> /	1960 <u>2</u> /			1958	1959 <u>2</u> /	1960 <u>2</u> /
MCRTH AMERICA;		1,000	1,000 :	1,000			1,000	1,000 :	1,000	1.000	1.000
EL Salvador 99 6 63 132 95 130 5 33 182 137 188 (Outtemal 1 7: 23 68 44 63 2 20 75 65 75 65: 75 No. 1.00 17: 75 1, 906 2, 510 1, 708 2, 228 334 1, 333 2, 345 1, 650 2, 100 17: 75 No. 100 17: 75 1, 906 2, 510 1, 708 2, 228 334 1, 333 2, 345 1, 650 2, 100 17: 75 1, 906 1, 907 17: 10			acres :								
EL Salvador 99 6 63 132 95 130 5 33 182 137 188 (Outtemal 1 7: 23 68 44 63 2 20 75 65 75 65: 75 No. 1.00 17: 75 1, 906 2, 510 1, 708 2, 228 334 1, 333 2, 345 1, 650 2, 100 17: 75 No. 100 17: 75 1, 906 2, 510 1, 708 2, 228 334 1, 333 2, 345 1, 650 2, 100 17: 75 1, 906 1, 907 17: 10	NORTH AMERICA:			:	:		: :				
Mexico   725; 1, 936; 2, 510; 1, 798; 2, 228; 334; 1, 339; 2, 345; 1, 690; 2, 100   Micaragum   19   101; 231; 164   1.45; 5; 87; 218; 128; 124   101; 214; 214; 215; 218; 128; 124; 218; 214; 218; 214; 218; 214; 218; 214; 218; 218; 218; 218; 218; 218; 218; 218		9:	63:	132:	95	130	5 :	53:	182	137	188
Nicaragus   9   10   223   164											
British West Indies.   20, 17, 18   12, 28, 612   11, 849;   15, 177;   15, 109;   13, 149;   14, 092;   11, 512;   14, 558;   14, 272;   181;   11, 11, 11, 11, 11, 11, 11, 11, 11, 1							_		*		
Barticish West Indies.   20; 17; 10; 7; 10; 5; 4; 4; 2; 3 Haiti.   -1; 39; 44; 41; -1; 27; 7; 5; 5; -1 Total 4   -28,642; 25,054; 14,866; 17,300; 17,932; 13,523; 13,500; 14,366; 16,601; 16,829 EIKIOPE;											
EUROPE										2 :	3
EUROPE:											
Bulgaria 5/.									24,300	10,001	10,025
Creece		:	:	:			::	:			
Teally											
Spain								-			
Yugoslavia.   8; 34; 32; 32; 29; 3; 5; 10; 13; 11]   Total 4/   377; 761; 1,194; 1,282; 1,418; 148; 046; 036; 019; 732; 721   U.S.S.R. (Europe and Asia):   5,087; 5,885;   5,310;   5,320;   5,350;   3,430;   5,930;   6,850;   7,300;   6,800   ASIA:											
Total 4/.   377; 701; 1,195; 1,282; 1,418; 148; 306; 619; 732; 721  U.S.S.R. (Europe and Asia): 5,087; 5,885; 5,310; 5,320; 5,350; 3,430; 5,930; 6,850; 7,300; 6,800  ASIA:											
U.S.S.R. (Europe and Asia):   S,087   S,885   S,310;   S,320;   S,330;   3,430;   S,930;   6,850;   7,300;   6,800											
ASIA:		:	£ 00E.	5 210.	5 320	5 350	2 /20	5 020			
Aden	0.3.3.K. (Europe and Asia):	3,007	3,003:	3,310:	3,320:	3,330	3,430;	3, 930:	6,850	7,300	6,800
Iran.	· ·	:	:	:	, :	20	: :	:	:		
Traq.					-						
Syria											
Turkey											
Arganistan											
China, Mainland 7, 038; 12,740; 14,140; 14,100; 14,000; 2,855; 4,920; 8,500; 8,000; 7,500   India											
Total 4											
South American											
Thailand											
Total 4/. 33,805; 35,728; 41,203; 40,582; 39,763; 9,038; 10,996; 15,894; 14,744; 15,259  SOUTH AMERICA: : : : : : : : : : : : : : : : : : :											
SOUTH AMERICA: : : : : : : : : : : : : : : : : : :											
Argentina	10001 3,		35,720:		+0,502.						
Brazil		: ::	:		:		:	:			
Colombia. 98: 163: 235: 377: 363: 23: 69: 150: 300: 295 Ecuador. 40: 38: 45: 45: 47: 13: 11: 12: 10: 9 Paraguay. 111: 153: 163: 150: 135: 40: 59: 45: 40: 50 Peru 428: 488: 571: 605: 593: 379: 450: 541: 570: 559 Venezuela. 50: 35: : : 11: 13: 29: 37: 40  Total 4/. 7,060: 6,870: 6,294: 6,991: 7,459: 2,711: 2,816: 2,639: 3,074: 3,205  AFRICA AND OCEANIA: : : : : : : : : : : : : : : : : : :											
Paraguay   111: 153: 163: 150: 135: 40: 59: 45: 40: 50 Peru   428: 488: 571: 605: 593: 379: 450: 541: 570: 559 Venezuela   50: 35::: 11: 13: 29: 37: 40 Total 4/*   7,060: 6,870: 6,234: 6,991: 7,459: 2,711: 2,816: 2,639: 3,074: 3,205  AFRICA AND OCEANIA:											
Peru											
Venezuela											
AFRICA AND OCEANIA:  Sudan				:	:						
AFRICA AND OCEANIA:  Sudan	Total 4/:										3, 205
Sudan	AFRICA AND OCEANIA:	:	:	:	:			:	:	:	
Rhodesias-Nyasaland 86; 82; 38; 42; 45; 12; 13; 16; 18; 17 Kenya	Sudan:										
Kenya											
Tanganyika											
Egypt			209:					55:	143:	168:	157
Morocco											
Fr. Equatorial Africa 9/.: 390: 838: 1,020: 995: 860: 41: 135: 175: 170: 175  Mozambique											
Nigeria									175:	170:	175
Angola	Mozambique	:			750:						
Union of South Africa: : 66: : : 2: 23: 36: 23: 30  Australia: 53: 8: 20: 40: 40: 11: 3: 7: 12: 9  Total 4/: 6,176: 7,685: 9,493: 9,000: 8,602: 2,840: 3,182: 4,082: 4,179: 4,126  : : : : : : : : : : : : : : : : :				-	133 •						
Australia: 53: 8: 20: 40: 40: 11: 3: 7: 12: 9  Total 4/: 6,176: 7,685: 9,493: 9,000: 8,602: 2,840: 3,182: 4,082: 4,179: 4,126  : : : : : : : : : : : : : : : :						:	2:				30
	Australia	53:									
	Total 4/										
Norld total // . 81 1/7. 81 983. 78 360. 80 /75. 80 585. 31 690. 38 832. // /50. /6 630. /6 640.	:			:	:	:	:	:	:	:	
	World total 4/:	81,147:	81,983:	78,360:	80,475:	80,585:		38,832:	44,450:		46,940
Foreign Free World 4/.: 41,140: 40,239: 46,783: 45,634: 45,622: 12,219: 13,818: 17,485: 16,660: 18,243  Communist countries 4/: 12,219: 18,883: 19,728: 19,724: 19,654: 6,322: 10,922: 15,453: 15,412: 14,425											
Communist Codificies 47: 12,217: 10,003: 17,720: 17,724: 17,034: 0,322: 10,722: 15,733: 15,712: 17,725: 17,724: 17,725: 17,724: 17,725: 17,7	:	:	:	:					:		

<sup>1/</sup> Years refer to crop years beginning August 1, in which major portion of crop was harvested. 2/ Preliminary.
3/ Production in bales of 478 pounds net prior to 1946 and 480 pounds thereafter. 4/ Includes estimates for minor-producing countries not listed above and countries for which statistics are not yet available. 5/ Figures for 1943 to date are not comparable with prewar figures because of boundary changes. 6/ Pakistan included with India. 7/ South Korea only after 1941.
8/ Less than 500. 9/ Chad and Central African Republic. 10/ Exports.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U. S. agricultural attaches and Foreign Service officers, results of office research and related information.

World Summaries 11-62 acreage now being planted to

Reports indicate the 1961-62 acreage now being planted to cotton in a number of Northern Hemisphere countries will be larger than in 1960-61. In addition to generally favorable weather thus far, the prospective increase reflects a continuation of strong demand for cotton in major consuming countries this season, gradually rising prices in world import markets during the last 2 years, and continued government aids to cotton production in many countries.

MILK PRODUCTION AND UTILIZATION IN PRINCIPAL COUNTRIES IN 1960

Production: Milk production in 1960 in 18 principal producing countries increased 4 percent over 1959. Production in these countries, which account for about 60 percent of estimated total world output, was 387.6 million pounds, compared with 373.5 million pounds in 1959 and 343.9 million pounds, the 1951-55 average.

In Western Europe, production was up 6 percent, reflecting the general improvement in conditions for dairying over the preceding year. All countries showed an increase except Denmark, where a slight drop in the number of cows and somewhat smaller use of protein concentrates in feed rations decreased milk production.

In France, milk cow numbers and yields were up, and milk production, well above the drought-reduced output of 1959, set a new record in 1960. Cow numbers were up slightly and yields were higher in West Germany, where feed and forage were plentiful during the year. Large crops of feed, together with more milk cows, were the contributing factors to the rise in production in Finland. Production was up in Sweden, despite a drop in cow numbers.

In the Netherlands, cow numbers were higher, the quality of the fodder from the 1959 crop was better than average, and favorable weather conditions during the summer resulted in lush pastures. There were substantial increases in milk production also in Belgium, Norway, the United Kingdom and Ireland, where milk cow numbers were slightly higher.

In Australia, dry conditions in the important dairy areas and slightly lower cow numbers resulted in milk production dropping below 1959. Although milk cow numbers increased in New Zealand, unfavorable weather reduced yields, and milk production showed a slight drop.

Milk production in Canada in 1960 broke all records. In the United States States, the 3-year decline was reversed in 1960. Cow numbers were down, but production per cow set a record.

Use: Slightly smaller quantities of milk were used for fluid consumption in 1960 than in 1959. Less milk was consumed in Austria, Denmark, the Netherlands, Sweden and the United States than in the preceding year.

Use of milk for butter was somewhat higher. Larger supplies went into butter in all reporting countries except Denmark, Australia, New Zealand and Canada.

COMS' MILK: Production and utilization in specified countries, 1960 (preliminary) and 1959

on : Utilization	on Milk Fluid : Cheese Canned : Other : Feed $milk$ : Butter : Cheese : milk : $\frac{1}{2}/$ : Feed $\frac{1}{2}/$ :	Million   Mill	8,386 : 3,210 : 3,765 : 831 : 4 : 126 : 5,605 : 2,434 : 1,281 : 1,691 : 3/ : 3/141 : 25,628 : 18,535 : 1,285 : 2,101 : 915 : 1,041 : 14,752 : 3,060 : 9,731 : 1,013 : 3/ : 3/866 :
Production	Production per cow	1,000  head  3,162  1,127  1,127  2,670  1,593  5,670  1,593  1,593  1,593  1,593  1,593  1,593  2,000  1,593  2,000  1,293  2,000  1,132  1,132  1,132  1,133  1,132  1,133  1,134  1,133  1,132  1,133  1,134  1,135  1,135  1,136  1,137  1,137  1,138  1,138  1,140  1,157  1,158  1,160  1,27  1,286  1,286  1,286  1,286  1,586	
	Country Milk Cows	Sove countries.	Switzerland 6/

CONS' MILK: Production and utilization in specified countries, 1951-55

- Contraction of		Production						Uti	lliz	Utilization				
	Milk	Production per cow	Milk production	Fluid milk		Butter		Cheese		Canned milk	Other uses	S-a	표	Feed
••	1,000		: Million	: Million		Million		Million		Million	Million	Ę.	Million	ion
00 0	head	Pounds	spunod :	spunod	•• •	spunod	•• •	ponnoa		spunod	spunod	ωl	spunod	gpi
Canada	3.114	5.247	16,339	5,92	• ••	7,501		924	• ••	677	2	60		109
United States	21,432 :	5,562	: 119,202	\$ 55,620		30,665	••	12,767	••	6,500	10,302	05	<u>س</u>	3,348
Austria	1,168 :	4,568	5,336	2,55	4	1,621	••	317	04	3/	3	17	••	833
Belgium	957 :	8,120	1,777	: 1,77	••	4,959	••	747	••	36	1	w	••	850
Denmark	1,507 :	7,645	: 11,521	1,62	<i>γ</i> ν	7,727	••	1,239	••	3/	3/3	72	••	558
Finland	1,159 :	5,304	: 6,147	: 2,61	٠٠ ٣	2,880	••	454	••	0	1	7	••	196
France	6,758 :	5,630	: 38,051	8,56	9	15,068	••	6,039	••	3	3/5	68	5	810
Germany, West	5,814 :	6,196	: 36,023	: 12,41	9	16,497	••	2,018	••	957	2	28	m <sup>°</sup>	857
Greece 9/	236 *	2,212	\$ 522	94	••	99	••	37	00	0		0	••	105
Ireland	1,185 :	4,436	5,257	••	2	2,955	00	63	••	3/	3/4	15	••	742
Italy 5/9/	3,832 :	1,869	: 18,660	••	3	3,281	40	5,820	••	23	1	10	: 4,	690
Netherlands	1,504 :	8,474	: 12,654	••	**	3,909	40	3,138	••	1,039	77	61	••	757
Norway 6/	300	5,092	: 3,603	••	**	675	••	615	••	3	3/1	<b>L</b> 3	••	136
Sweden	1,553 :	6,329	: 9,829	00	2 2	4,813	••	706	**	<u> </u>	3/1	33	••	504
Switzerland 6/	891 :	6,724	: 6,071	••	9	1,173	••	1,391	••	m	3/1	61	; J,	010
United Kingdom	3,674 :	6,328	: 23,250	99	··	1,185	••	1,641	••	703	9	64	,1,	602
Australia	3,159 :	3,963	: 10/12,518	••		8,057	••	980	••	305	. 7	59	••	f '
New Zealand 7/	1,953	5,728	: 11,187			7,665	••	2,068		3/	3/1	83		297
Total of above countries:	: 965,09	ů c	: 343,941	: 129,875	<i>w</i>	120,697	00	40,562		10,240	14,891	91	: 27,	27,676

1/ Includes milk used for cream. 2/ Includes milk used for ice cream, dried whole milk, minor products, waste and balance, unless otherwise indicated. 3/ Canned milk included with other uses. 1/4 Dried milk included with canned milk. 5/ Production and utilization include goat milk. 7/ Years ending June 30. 8/ Revised, and may not be in line with earlier statistics. 2/ Less than a 5-year average. 10/ Excludes milk fed to calves.

Foreign Agricultural Service. Compiled from official statistics of foreign governments, other foreign source materials, reports of United States Agricultural Attaches and Foreign Service Officers, results of office research and related information.

Slightly more milk was used in cheese production. Only Denmark, the Netherlands and Norway used less milk for cheese in 1960 than in 1959.

The quantity of milk used for canning purposes was unchanged. The United States was the only country in which supplies of milk used for condensed and evaporated milk were smaller than a year ago.

Whole milk for drying and other uses showed no changes from 1959. Only West Germany, the United Kingdom, Australia and the United States reported smaller quantities being used for this purpose than in the earlier year.

WORLD LARD PRODUCTION DOWN SLIGHTLY IN 1960

World output of lard in the major producing countries is estimated at 7.0 billion pounds--3 percent below the 1959 total of 7 2 billion pounds, but 4 percent above the 6.7 billion produced in 1958.

Almost all of the 1960 production decrease was in the United States. Lower U.S. lard output resulted from smaller hog slaughter in 1960 as compared with 1959 and from lower yield of lard per hog. Production was also down a little in the Soviet Union and Communist China. Western Europe showed a 3 percent increase and Eastern Europe a 4 percent rise. Lard production in the major producing areas will probably increase moderately during 1961.

WORLD LARD EXPORTS HIGH IN 1960

World lard exports in 1959 were 902 million pounds, an increase of 4 percent over 1959. The United States accounted for 69 percent of the trade in lard in 1960. Most of the remainder came from the Netherlands with 13 percent of the volume and France with 10 percent.

Although U.S. lard production was down in 1960, exports were the highest since 1956. Shipments to the United Kingdom and Cuba accounted for 87 percent of U.S. lard exports, with the former taking a postwar record quantity.

The United Kingdom and Cuba were the principal lard importers and together received 77 percent of the total world shipments. West Germany, Peru, and Japan purchased two-thirds of the remainder.

(Lard production and trade tables follow)

LARD 1/: Estimated production in specified countries, average 1951-55, annual 1957-60

		<b>),</b> (121(121 1))			
Continent and country	Average 1951-55	1957	1958	1959 <u>2</u> /	1960 <u>2</u> /
North America: Canada Mexico 3/ United States	Million pounds 128 51 2,660	: Million : pounds : 116 : 86 : 2,547	: Million : pounds 145 84 2,426	: Million : pounds 185 76 2,780	: Million : pounds 147 60 2,568
Total North America 4/	2,890	: 2,800	2,710	3,090	2,820
South America: Argentina. Brazil. Chile. Colombia.	21 13 <sup>1</sup> 4 21 26	32 158 22 25	33 199 23 27	27 172 2 <sup>1</sup> 4 28	29 163 2 <sup>1</sup> 4 30
Total South America 4/	240	: 280	330	300	290
West Europe: Austria. Belgium-Luxembourg. Denmark. France. Germany, West 5/6/ Italy. Netherlands. Portugal. Spain. United Kingdom.	73 29 46 127 402 70 22 55 17	80 35 53 159 476 80 27 59 20	79 32 54 164 544 76 26 58 21 22	80 32 60 175 575 86 29 60 23	83 37 65 168 600 93 34 56 23
Total West Europe 4/	910	1,070	1,130	1,200	1,240
East Europe: Bulgaria 6/ 7/. Czechoslovakia 6/ 7/. Germany, East 6/ 7/. Hungary 6/ 7/. Poland 6/ 7/. Yugoslavia 6/.	45 128 172 102 352 149	50 180 203 111 495 208	68 198 204 102 515 218	63 182 186 111 477 288	63 183 <b>1</b> 80 114 506
Total East Europe 4/	950	1,250	1,310	1,310	1,360
Total Europe 4/	1,860	2,320	2,440	2,510	2,600
U.S.S.R. (Europe and Asia) <u>6/7</u> /:	750	940	1,050	1,180	1,170
Other countries: Union of South Africa 3/6/7/ Japan 6/	16 30	18 54	15 64	19 73	14 59
Total other countries 4/	90	130	150	160	140
TOTAL WORLD 4/	5,830	6,470	6,680	7,240	7,020

<sup>1/</sup> Previous series have included unrendered pork fat in terms of lard for most countries. Except where otherwise noted, this series relates to estimates of rendered lard. 2/ Preliminary. 3/ Commercial only. 4/ Includes estimates for minor-producing countries not shown. 5/ Includes West Berlin, Saarland included from July 1959. 6/ Includes unrendered pork fat in terms of lard. 7/ Calculated from pork production.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of United States Agricultural Attaches and other representatives abroad, results of office research and related information.

LARD: Exports from specified countries, average 1951-55, annual 1957-60

Country	Average 1951-55	1957	1958	1959	1960 <u>1</u> /
		: Million : pounds		Million pounds	: Million : pounds
United States. Netherlands. France. Argentina. Denmark. Belgium-Luxembourg. Sweden. Canada.	61 14 11 36 26	501 103 58 32 33 39 6	389 107 66 31 34 25 7	604 97 78 27 24 20 7	620 114 94 27 20 19 6 2
Total	709	772	660	866	902

<sup>1/</sup> Preliminary.

LARD: Imports into specified countries by country of origin, average 1951-55, annual 1957-60

Country	Average 1951-55	:	1957	:	1958	:	1959	:	1960 <u>1</u> /
United Kingdom. Cuba. Germany, West. Peru. Japan. Canada. Belgium-Luxembourg. Costa Rica. Mexico. Guatemala. Austria. Netherlands. Yugoslavia.	: 159 : 92 : 19 : 4		Million pounds 244 179 65 36 14 28 25 10 12 11 23 6	•	Million pounds 256 165° 55 38 15 6 20 11 15 12 11	•	Million pounds 377 210 64 37 31 4 21 11 10 3	•	Million pounds 453 190 52 40 39 21 16 11 11
Total	637	:	710		·653		801		840

WORLD EGG PRODUCTION AND CHICKEN NUMBERS TREND UPWARD

Egg production in the major producing countries was estimated at 202 billion in 1960, an increase of 1.6 percent over 1959. Production had risen 4.6 percent in 1959 compared with 1958. The smaller increase in 1960 was mainly due to a 3.7 percent decline in United States production. Production in countries excluding the United States was up 4.2 percent compared with 1959.

United States egg production was 63 billion in 1960 compared with 66 billion in 1959. Indications are that production will show a slight recovery in 1961.

In Western Europe, Denmark was the only country that reported lower egg production in 1960 as it declined 14 percent from the previous year. Output in West Germany increased 11.4 percent, in the United Kingdom 6.1 percent, and in France 5.3 percent. Production in other countries of Western Europe increased slightly or remained at the same level. In Eastern Europe, Poland made substantial gains, reporting an increase of 13.7 percent to 5.9 billion eggs. Production in the U.S.S.R. was reported at 24.6 billion in 1960 compared with 25.2 billion in 1959. Egg production in Japan increased from 8.1 billion in 1959 to 9.0 billion in 1960.

Chicken numbers - excluding commercial broilers - were estimated at 1,664 million near the beginning of 1960 compared with 1,627 million in 1959. U.S. chicken numbers were down 4 percent to 369 million. Denmark reported 24.5 million in 1960 compared with 26.5 million in 1959. Chicken numbers in the rest of Western Europe were up, principally in the United Kingdom, France, Italy, the Netherlands and Spain. Yugoslavia reported 26.5 million chickens in 1960, compared with 24.4 million in 1959.

The Union of South Africa, for the first time reported native-owned chickens which accounted for about 30 percent of total numbers in each year shown. Numbers in 1960 were up 18.5 percent to 17.6 million. Substantial increases were also reported in Israel, Japan, the Philippines and Australia.

(Tables on Pages 22 and 23)

WORLD COPRA AND COCONUT OIL EXPORTS RECOVER IN 1960

World exports of copra and coconut oil in 1960 are estimated at 1,121,650 long tons, oil or oil equivalent, about 13 percent higher than the estimate for 1959, but slightly below the average volume of exports for 1950-54 and 1955-59. The rise in exports reflects recovery from the 1957 and 1958 droughts, primarily in the Philippines and Malaya.

(Continued on Page 24)

EGGS: Production in specified countries, average 1951-55, annual 1957-59 and preliminary 1960

Country :	VACTOR.	1957	1958	1959	1960
:	Million	: Million	: Million :	Million	: Million
:	eggs	eggs	eggs :	eggs	eggs
North America and Caribbean:					<b>:</b>
Canada	4,320	: : 5,358	5,398 :	5,520	: 5,412
Cuba:	1/92	275	315	318	. /,-16
Mexico:	1/2,293	: 2,700	: 2,700 :	2,800	3,000
United States:	64,212	: 64,668 :	: 64,344 :	65,520	: 63 <b>,12</b> 0
South America: :	:		:		: :
Argentina Brazil	3,196	3,400	3,120 :	3,240	: 3,250
Brazil:	3,196 4,192	5,647	: 6,000 :	5,964	: 3,250 : 6,100
Colombia:	1,250	: 1,300	: 1,350 :	1,400	: 1,480
Peru:	1/481	: 489	: 517 : : :	578	: 601 :
West Europe: :	:		: : :		:
: Austria	832	: 1,161	: : 1,197 :	1,242	: 1,240
Belgium	2,175	2,720	2,800	2,960	2,867
Denmark	2,162	2,324	2,826 :	2,887	2,488
Finland 3/	550	: 621 :	: 702 :	705	714
France	7,200	8,750		9,500	: 10,000
Germany, West	5,549 : 516 :	: 6,250 : 630	: 6,740 : : 933 :	7,090	7,900
Ireland	950	782	933 : 763 :	960 741	: 990 : 708
Italy 2/	5,725	6,197	6,256	6,036	6,300
Netherlands 2/	2,964	4,500		5,250	:
Norway Spain	1/502	529	: 500 :	525	:
	2,200	2,640	3,000 :	3,240	: 3,480
Sweden: Switzerland:	1,390	1,500	1,550 :	1,600	1,570
United Kingdom 3/	531 : 9,200 :	536 11,128	536 : 11,509 :	545 12,538	: 552 : 13,302
:	,,200	11,120	:	12, 750	: 13,302
East Europe:					:
Poland	4,160	4,332	4,553	2/5,147	5,850
Yugoslavia:	999 :	1,509	1,511 :	1,527	: 1,650
Other East Europe:	6,919	8,754 :	9,7 <b>20</b> :	10,131	: 11,475 :
J.S.S.R. (Europe and Asia) :	15,874	22,269	: 23,040 :	25,219	: 24,570
			:		:
Africa: :			:		
Egypt: Union of South Africa 3/:	513 : 947 :	756 : 1,150 :	817 : 935 :	874 968	1,128
:	241	1,1,0	,,,,	,,,,	:
Asia and Oceania:					
Israel 3/	429	630	889	982	1,100
Thankou	1,074 :	1,193	1,239 :	1,304	: 1,400
Japan:	5,312 :	7,036	7,458 :	8,064	: 8,982
Philippines, Republic of the: Australia	972 : 1/1,876 :	1,200 : 2,520 :	1,350 : 2,280 :	<u>2</u> /1,454 2,340	1,350 2,484
:-	<u></u>	2,720	2,200	٠, ١٠٠٠	2,404
otal 4/:	161,557 :	185,454	190,426 :	199,169	202,433

<sup>1/</sup> Less than a five year average. 2/ Revised. 3/ Years ending June 30 of year stated. 4/ Includes allowance for any missing data for countries shown, and for East European countries not shown.

Foreign Agricultural Service. Compiled from official statistics of foreign governments, other foreign source materials, reports of U. S. Agricultural Attaches and Foreign Service. Officers, results of office research and related information.

Country	Date :	Average 1951-55	1957	1958	1959	1960
North America and Caribbeans	na <b>00 0</b> 0 00 1	Thousand	Thousand chickens	Thousand	Thousand chickens	Thousand
Canada	December 1 : March 5	38,174, 2/4,200 60,000 408,641	43,270 5,350 74,000 391,363	45,979 6,000 75,000 374,281	16,975 6,500 75,000 8	16,690 79,000 369,484
South America:  Argentina Brazil Colombia Yenezuela	June December 31 : October 1 : December 31 :	2/16,837 2/131,C,4 23,634 11,197 9,500	55,000 157,751 23,700 11,648 13,742	60,000 160,971 24,400 11,850 16,969	60,000 166,873 :: 25,500 :: 12,362 :: 17,500 ::	172,600 27,600 15,335
Europe:	• •• •		10 %		• • •	
Austria.  Belgium.  Denmark.  Germack.  Grance.  Iraly.  Iraly.  Spein.  Swein.  Swein	December 3 July July December December January 1 December Jecember Jecember Jecember Jecember June 15 January January Jecember 31 February	8, 26, 20, 126, 126, 126, 126, 126, 126, 126, 126	8, 944 217,000 217,000 27,506 27,506 27,707 27,616 27,616 27,616 27,600	9,412 26,000 26,272 101,750 58,133 7,584 86,133 24,625 11,600 11,600 11,600 11,500 11,500 11,500 11,500 11,500	26,000 10	29,788 110,000 110,003 11,003 12,000 12,000 13,000 11,000 11,000 11,000 11,000 11,000 11,000
Turkey	December s	2/1,174 21,138 2/3/16,661	25,315 11,948	26,320 s	26, 142 27,000 14,850	60,071 27,500 17,600
Total 14/	•• ••	1,407,846	1,553,025	1,577,701	1,626,910	1,664,063

1/ Year end estimates (October-December) shown under the following year for comparison. 2/ Less than a 5-year average. 3/ Revised. Includes allowance for any missing data for countries shown and for East European countries not shown.

Foreign Agricultural Service. Compiled from official statistics of foreign governments, other foreign source materials, reports of United States Agricultural Attaches and Foreign Service Officers, results of office research and related information.

COPRA AND COCONUT OIL: World exports, by principal exporting continents and countries, averages 1950-54 and 1955-59 and annual 1955-60

Continent and country	Aver		1955 ‡	1956 :	1957	1/ 1958 :	1/1050 :	1/1066
Continuent and Country	1950-54	1955-59	1777	1750	1951	1/ 1950	1/ 1959	1/ 1960
	Long :	Long :	Long :	Long :	Long :	Long	Long	Long
	tons :		tons :	tons :	tons :	tons	tons	tons
EGISTERED EXPORTS 2/	1 1			1				
sia:	:	,		COPR				
Philippines	: 688,044 ؛	812,996:	801,168:	941,045:	934, 344:	736,1241	3/652,301:	804,91
Indonesia	: 351,107:			256,322:	285, 243:	115,0771	129,156	166,3
Malaya-Singapore 4/	: -22,028:							
Ceylon	: 29,722:		68,353:					
North Borneo 4/	12,760:			16,270:				
Sarawak 4/	3,267:		1,575:	476:				
Others 57	2,302:		1,721:	1,098:			6/ 1,171:	
Total Asia								1,012,6
ceania	: 196,974:		219,993:	212,113:	211,596:			7/192,4
Africa	: 69,517:		73,111:	77,668:	71,531:			7/71,7
World total	:1,331,465:	1,299,945:	1,333,959:	1,480,169:	1,483,027	1,110,8771	1,091,688	1,276,8
TOTAL TOTAL OF A	: :	1		2	1	4		
NREGISTERED 8/	: :	1	:	3	:	1 1	:	
North Borneo from:	: /		10.010.	06 270	20 (00	10.000	27 027	20 2
Philippines		28,565: 11,613:						
Indonesia	:= (	11,013	11,863:	16,515:	2,190:	1 1000ور 1	13,833	25,6
Indonesia	: 21,706:	24.70 <b>7</b> :		30,517:	5,996	37,125	30.099	29.3
India from Indonesia		/						
United States from Philippines.				1/ ),000:	24,92200			
Europe from:	: :	1	1					41,52
Philippines	: 10/ :	9,646:		:	33,600:	14,630	10/	10
Indonesia	: 40,000:	32,320:	9,400:	:	22,200:			10
South America from:	: :		:	8	1			
Philippines	: 10/ :	9,040:	3	:	13,000:	28,100:	4,100	10
Total	:9/ 72,044:	127,237:	52,002:	76,410:	123,837:	278,776	7/125,158	7/172,5
World total, registered								
and unregistered	·1.1:03.509	1.1,27.182	1.385.961	1.556.579	1,606,860:	1.389.653	1.216.816	7.1119.3
23.0		2,421,12021	2,505,7021	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	2,000,0041	2,50,,055	1,220,040	1944/90
lsia:	:			- COCONIT	OIL			·
Philippines - registered	70.891:	83,641:	70,257:			89,648	64,355	59,1
- unregistered 8/			484:					
Indonesia - registered		1,257:	1,228:	2,219:				
- unregistered 8/	::	450:	:		1,634:	633:	774	1,0
Malaya-Singapore								37,7
Ceylon	: 90,939:						69,460	55,50
Sarawak				,				10/
Other	: 1,680:	106:	20:	37:	334:	137:	10/ :	<u>10</u> /,
Total Asia	: 229,946:	240,850:	261,058	302,777:	250,524:	207,289	182,606	7/159,6
	:	:	:	:				
ceania	: 16,797:	34,834:	28,179:	34,006:	37,053:	37,563:	37,367	43,6
Africa	9,293:	10 115	17 81.6	10.206	12 21.0-	9,848	5,244	7/ 5 0
IITLUB	7,293:	10,115:	11,846:	10,296:	13,340:	9,040:	5,244	7/ 5,2
World total	: 256,036:	285,799:	301,083:	347,079:	300,917:	254,700:	225,217	208,5
	: :	1	:	1	1			
O MITCOROL COMPA AND COMOLINA	77							
OTAL WORLD COPRA AND COCONUT O XPORTS (oil or oil equivalent)		ě	•	*				

1/ Preliminary. 2/ Officially-recorded shipments. 3/ The official export total for 1959 is 526,153 long tons. If this figure is used, unregistered shipments for the Philippines must be increased by an additional 126,148 tons. 1/ Net exports. 5/ Thailand and Portuguese Timor. 6/ Importers' records. 7/ Partially estimated. 8/ Excess of Imports from the Philippines and Indonesia over recorded exports to destinations listed. 9/ Incomplete data. 10/ Not available.

Unrecorded exports of copra remained at high levels in 1959 and 1960. Such shipments to Europe and South America declined sharply, increased to North Borneo and began to move to the United States in sizable quantities in 1960. The excess of exports to Europe over imports into Europe has been so great during the past 2 years (because of in transit movements) that the extent of unrecorded shipments to Europe cannot be determined at this time.

Copra and coconut oil prices declined sharply in 1960 as shipments from the Philippines moved into the world market in larger-than-expected volume through September. A further decrease in prices occurred, however, despite a decline in total Philippines exports during the 6 months October 1960-March 1961. A sharp increase in unrecorded shipments to the United States during this period appears to have contributed to the weakening of prices. It is probable that copra and coconut oil prices may strenghten in the succeeding months of 1961 as unrecorded shipments are reduced and the trade acquires more knowledge of the quantitative situation.

WORLD EXPORTS OF FLAXSEED AND LINSEED OIL DECLINE IN 1960 1/

World flaxseed and linseed oil exports in calendar 1960 at 48 million bushels, seed equivalent basis, were about 10 percent below the previous year and the 5-year (1955-59) average, reflecting the unusually small production of 1959. About 47 percent of the total moved into trade as seed and 53 percent of oil.

FLAXSEED AND LINSEED OIL: Exports from major producing countries and world totals, average 1935-39, annual 1955-60 1/ (In terms of flaxseed equivalent)

Country	:Average :1935-39	1955	1956	1957	1958	1959	1960 2/
	•		Million	bushels			
United States Canada Argentina Uruguay India Others, excl. Europe.	: 1/ : 59.2 : 3.2 : 9.9	12.1 10.1 18.2 3.5 7.7 2.5	13.5 13.0 8.2 1.8 5.2 2.5	16.6 22.4 16.3 3.0 2.0	5.2 15.1 18.7 2.2 2.7	9.4 12.7 25.2 1.8 2.4 2.5	7.0 14.9 20.0 2.2 .9 2.7
Lowld total	• 72 7	5): 7	الراز	60 2	116 0	5)1 0	117 7

World total....: 73.7 54.1 44.2 62.3 46.9 54.0 47.7

1/ Excludes reexports of flaxseed and exports of linseed oil produced from imported flaxseed. 2/ Preliminary; partially estimated. 3/ The United States imported 18.5 million bushels of flaxseed--largely from Argentina--and 356 tons of oil--largely from Europe--in this period. 4/ Canada imported the equivalent of 1.1 million bushels of flaxseed, largely from Argentina, in this period.

Compiled from official and other sources.

The drop in exports from Argentina, the United States and India exceeded the increase in exports from Canada and Uruguay and resulted in a 6-million-bushel decline from 1959.

Although Argentine exports of 20 million bushels (17.8 million as oil and 2.2 million as seed) were one-fifth less than in 1959, they were the second largest since 1954. Virtually all of this quantity went to Europe, largely to the Netherlands, the United Kingdom, Italy and West Germany. In Argentina, by far the world's leading exporter of linseed oil, flaxseed exports as such were authorized in July 1960--virtually the first since 1954.

<sup>1/</sup> For a summary of world flaxseed production and trade, see Foreign Agriculture Circular, FFO 8-61, April 1961.

FLAXSEED: Exports from specified countries, averages 1935-39 and 1950-54, annual 1957-60

Continent and	* Aver			:		,
country	: 1935-39 :	1950-54	1957	: 1958 :	1959 1/2	1960 1/
	:			:	:	
				: 1,000 :		
	: bushels:	bushels:	bushels	: bushels:	bushels:	bushels
North America:	: :	:		:	:	
United States	: 2/ :	3,773 :	9,606	4,660:	8,948:	4,149
Canada	: 49 :	3,640 8	21,539	: 14,280:	12,562	14,508
Mexico	: 1:	606 :			\$	
Total	s 50 s	8,019 :	31,145	: 18,941:	21,510:	18,657
South America:	: :			: :	:	
Argentina	-	•		:	:	2,195
Brazil	: :	•			1	3/ 58
Uruguay	-			: 39:	:	2/ 30
Total					!	2,253
	02,000					2,200
Europe:	, 100	101 -		: :	270	E00
Belgium-Luxembourg					5/ 378:	
Denmark	-//			20:	2 :	11
Germany, West		59 :		-	1:	_
Netherlands	206 :		· -	: 559:	5/ 343:	
Sweden	1:					1
Total	402 :	679	940	966:	722:	1,080
Africa:	: :	•		:	:	
Algeria	: 2:			: :	0/ :	
Ethiopia 7/		600 :		. —		
Morocco	346 :	565 :			101:	400
Tunisia	: 3:				20:	
Total	: 351 :	1,409 :	912	: 1,132:	204:	400
Asia:	: :	0/	0/	:0/ :	9/ 1,102:	0/20/
China, Mainland	: , 673 :	9/ 453	2/ <sub>787</sub>	9/1,300	1,102:	2/10/846
India	:11/9,736:	4/ 1,121 :		.5/	5/ 1,102,	5/
Iran 12/	9:				142:	,
Iraq	: 84 :			: 208:	329:	13/ 8
Turkey		_		: ;	787:	299
Total					2,360:	
				:		
Grand total	: 73,733 :	15.728	34,418	22.827:	24.796:	23,543
1/ Preliminary. 2/ N						
4/ Less than 5 years.						

Grand total.: 73,733: 15,728: 34,418: 22,827: 24,796: 23,543

1/ Preliminary. 2/ Not separately classified prior to July 1941. 3/ January-June.

4/ Less than 5 years. 5/ Less than 500 bushels. 6/ Total Germany. 7/ Year ending Sept. 10. 8/ Three months of fiscal year. 9/ Unofficial estimate. 10/ January-August. 11/ Includes Pakistan. 12/ Year beginning March 21. 13/ January-March.

Compiled from official and other sources.

LINSEED OIL: Exports from specified countries, averages 1935-39 and 1950-54, annual 1956-60

Average 1950-54 1956 : Short tons Short tons Short tons is short tons in short tons is short tons in short tons is short tons in	1957 : 1958 : 1959 1/ : 1960 1/	Short tons :Short tons :Short tons :Short tons : Short tons : Short tons : Short tons : Short tons : 59,870	155,090: 178,403: 239,733: 169,304 28,207: 19,499: 17,482: 21,241 183,297: 197,902: 257,215: 190,545	17,801:     4,198:     1,649:     1,720       110:     91:     75:     125       904:     855:     1,988:     2,241       3,899:     3,504:     5,444:     6,116       1C:     13:     231:     123       30,820:     18,997:     11,973:     10,861       96:     31:     41:     342       13,095:     8,483:     9,771:     4,722       68,104:     36,892:     31,915:     26,991	2,424; 902; 1,436; 4/ 1,653 ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ;	; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ;
Ver Net	•• ••		77,593: 1 17,129: 94,722: 1	19,409; 3,798; 3,112; 36,104; 233; 12,168; 76,699;	49,6	
	Ver	000	101	2 1 4	166: 770: 936:	

If Preliminary, 2/ Less than 5 years, 3/,Total Germany, 4/ January-September, 5/ Includes Pakistan, 6/ Year ending June 30. Compiled from official and other sources. U.S. exports of 7.0 million bushels (4.1 million as seed and 2.9 million as oil) were 2.4 million bushels less than a year earlier. The bulk of the total went to Western Europe, with the Netherlands, the United Kingdom, Switzerland and France the major markets.

Canada, the world's leading exporter of flaxseed, shipped the equivalent of 14.9 million bushels in 1960 (14.5 million as seed and 0.4 million as oil), 2.2 million more than in 1959. Almost one-half of the seed and virtually all of the oil went to the United Kingdom.

Despite the generally liberal export policy of the government, India's exports of linseed oil in 1960 dropped sharply to only 8,863 tons, the lowest level since 1954. Exports of flaxseed as such have been negligible since 1952 mainly because of the higher prices in India in relation to international markets. In fact, of late, internal demand for edible oils has risen so that an unusually large quantity of linseed oil is being mixed with edible oils.

#### WORLD COTTONSEED PRODUCTION AT ALLTIME HIGH

World production of cottonseed in the marketing year beginning August 1, 1960 is estimated at a record 22.9 million short tons, slightly larger than the previous high of 1959 and almost one-fourth above the 1950-54 average. Major increases in India and Mexico more than offset the moderate declines, percentage-wise, in each of the large Communist producing countries of Mainland China and the Soviet Union, which together account for one-third of the world's output. U.S. output was down slightly from a year earlier.

North American cottonseed production increased slightly in 1960 because of cotton acreage expansion from the low levels of 1959 in Mexico and Central America, resulting in part from higher prices paid to farmers and more liberal production credit. U.S. production was 2 percent less than in 1959. Acreage planted to cotton was up 2 percent from a year earlier mainly because more farmers elected the "Choice B" price support plan. However, the average yield of cottonseed per harvested acre was 24 pounds less than in 1959. The United States is the world's largest producer of cottonseed, accounting each year for about one-fourth of the world total.

Cottonseed production in <u>South America</u> is up moderately because of expansion in Argentina. Following the decline in 1959, Argentine acreage was back to a more normal level in 1960. And, with more favorable weather, production increased about one-third from a year earlier. Cottonseed output in Brazil, Peru and Colombia is at about the same level as a year ago.

The relatively small cottonseed production in Europe was slightly less than in 1959 with the decline in Spain virtually offset by the increase in Greece. Production in the Soviet Union dropped 7 percent as a result of a late cold spring and rather poor harvesting conditions.

## COTTONSEED: Production in specified countries and the world, averages 1935-39 and 1950-54, annual 1957-60

		Year	beginning	August 1	1/	
Continent and country	Aver		DESTIUTUS	August I	<u>/</u>	
continent and country	1935-39 :		1957	1958	1959 2/	1960 <u>2</u> /
	: :	:				
	1,000 :	1,000 :	1,000 :	1,000 :	1,000 :	1,000
	short :	short :	short :	short :	short :	short
	tons:	tons :	tons :	tons :	tons :	tons
North America:						00113
Mexico	160 :	640 :	1,001:	1,126:	811 :	1,008
United States		5,808:	4,609:	4,798 :		
El Salvador	. ),,,,,	25 :		,		
Guatemala.	1:	11:	77 : 34 :	87 : 40 :		
		44 :	_		2,7	
Nicaragua	_		112 :	111 :		1,7
Haiti	12 :	4:	<u> 3:</u>	3:		
Total 3/	5,735 :	6,535 :	<u> 5,850 :</u>	6,180 :	6,980 :	7,125
South America:	: :	:	:	:		
Argentina	: 147 :	284 :	399 :	235 :	212	280
Brazil		794 :	648 :	672 :		
Colombia	12:	37 :	56 :	80 :		
Paraguay		30:	26 :	23 :		
Peru	202 :	240 :	270 :	289 :		
Venezuela	: 6:	7:	16:	15 :	_	
		1,400 :	1,425 :			
Total 3/	1,330 :	1,400 :	1,42) :	1,320 :	1,540 :	1,005
Europe:	: :	:	:	:		
Greece	: 39:	70:	148 :	146 :	134 :	147
Italy	: 11:	17:	20 :	19:	28 :	14
Spain	: 5:	29:	79:	92 :	143 :	132
Bulgaria 4/	: 19:	23:	36 :	34 :	38 :	48
Total 37	75:	155 :	315 :	315 :	365 :	360
U.S.S.R. (Europe and Asia)		2,845:	3,170 :	3,290 :	3,505 :	3,265
		2,017.	3,410 .	3,270 .	3,707	3,207
Africa:	: :	:	:	:		7 750
Egypt		910 :	994 :	1,094:		
Sudan		205 :	120 :	310 :	_	
Angola		13:	15 :	16 :		
The Congo (formerly Belgian)		113:	105 :	128 :	_	
Chad and Central African Republic 5/	: 21:	69 :	94 :	89 :	87 :	: 89
Mozambique	: <u>6</u> / 17 :	75 :	71 :	102 :	105 :	105
Nigeria	: 18:	. 58 <b>:</b>	110 :	82 :	79 :	102
Rhodesia and Nyasaland	: 6:	7:	5:	8:	9:	9
Tanganyika	: 25 :	28:	71 :	73 :	86 :	80
Uganda	: 143:	148 :	149 :	170 :	153 :	153
Total 3/	: 1,490 :	1,670:	1,795 :	2,140:	2,190 :	2,165
Asia and Oceania:						
_			150 :	171 :	200	203
Iran	: 91 : : 6 :	99 : 14 :	35 :	29 :		
Iraq				-	_	
Syria		123:	263:	237 :		
Turkey		318:	306:	421 :		
China, Mainland		2,755 :	3,920 :	4,760:		
Afghanistan		31 :	34:	36 :		
Burma		51:	32:	36 :		
India	:7/ 2,984 :	1,906 :	2,478:	2,352:		
Korea, South	: <u>8</u> / 101 :	39:	20 :	_18 :		
Pakistan		673 :	694 :	645 :		
Thailand		17:	27 :	26 :		
Australia		i:	1:	3:		
Total 3/		6,045 :	8,000:	8,775 :	8,120 :	8,415
—						22 025
Estimated world total 3/	: 15,290 :	18,650 :	20,555:	22,020 :	22,700 :	22,935

<sup>1/</sup>Years shown refer to years of harvest. 2/Preliminary. 3/Includes estimates for the above countries for which data are not available and for minor producing countries. 4/Figures from 1950 to date are not comparable with prewar figures because of boundary changes. 5/Formerly part of French Equatorial Africa. 6/Exports. 7/Pakistan included with India. 8/Total Korea.

Foreign Agricultural Service. United States figures were compiled from official records; figures for other countries were calculated from lint-production estimates.

African cottonseed production in 1960 also was slightly smaller than a year earlier. However, sharp reductions in Sudan and the Congo were partially offset by the moderate increase in Egypt, which resulted from increased acreage. Sudan and Egypt account for about two-thirds of the cottonseed produced in Africa.

Cottonseed production in Asia was about 4 percent larger than in 1959. India's outturn was up one-third from the unusually small production of 1959 despite a decline in acreage for the second successive year. Per acre yields were up sharply from the previous year and the 1950-54 average. While the large production of cottonseed represents a sizable potential source of edible fat, its use to improve the diet of the Indian people has been rather negligible because traditionally the bulk of the seed is fed to cattle.

Mainland China's cottonseed output is believed to have declined about 6 percent for the second successive year as a result of unfavorable weather and insect damage.

1960 WORLD RAISIN PRODUCTION REDUCED; 1960-61 TRADE LOWER; ENDING STOCKS DOWN

The 1960 world raisin pack has turned out to be even smaller than previously forecast and is now estimated at 444,800 short tons--the smallest pack since 1950. Since November 1960 when the Foreign Agriculture Service last published a world summary, estimates have been reduced for Greece, Iran, Turkey, and the United States. Compared with average, the 1960 pack was drastically lower in Greece, substantially lower in Australia and Iran, slightly lower in the United States, and slightly higher in Turkey.

Preliminary estimates for 1961 indicate a slightly larger, but still below average pack in Australia, and a small pack in South Africa.

Stocks in the 4 main Northern Hemisphere countries--Greece, Iran, Turkey, and the United States--totaled an estimated 50,000 tons on September 1, 1960, compared with only 20,000 tons September 1, 1959 and 19,000 tons September 1, 1958. The carryout on September 1, 1961 should be smaller than the carryin, and is tentatively forecast at 37,000 tons for these 4 countries.

Supplies for 1960-61 in these 4 countries, according to revised estimates, totaled 398,000 tons--only 5,000 tons more than the short 1958-59 supply position of 393,000 tons.

Inclusive of Australian production of sultanas and lexias, supplies for the 5 main raisin countries totaled an estimated 464,000 tons in 1960-61 compared with 568,000 tons in 1959-60 and 480,000 tons in 1958-59.

RAISINS: Estimated commercial production in specified countries, average 1953-57, annual 1957-61

Country	Average: 1953-57:	1957	1958	1959	1960	:Preliminary
Australia:	Short tons	Short tons	Short tons	Short tons	Short tons	Short tons
Lexias. Sultanas. Cyprus. Greece. Iran. Spain.	66,100 7,500 55,000 63,000	6,200 70,200 7,300 70,000 72,000 14,500	9,400 77,200 2,100 47,000 69,000 16,500	8,700 74,900 7,100 69,000 67,000 15,000	10,500 55,900 9,000 28,500 50,000 15,000	8,100 61,000 
Turkey	72,200	58,000 5,800	72,000 7,700	105,000	75,000 7,000	6,600
Foreign total	296,100	304,000	300,900	353,000	250,800	
United States	197,900	163,000	186,000	223,000	/194,000	
Grand total					444,800 rus, Crop	Reporting

Exports of raisins from the 5 main producers are tentatively estimated at 230,000 tons. This figure is the sum of estimated September 1960 through August 1961 exports by the 4 Northern Hemisphere countries and actual exports during calendar 1960 by Australia. This 230,000-ton figure compares with 288,000 tons in 1959-60 and 235,000 tons in 1958-59.

Exports by the 3 lesser raisin-exporting countries--Cyprus, Spain, and the Union of South Africa totaled 18,600 tons in 1957-58, 12,200 tons in 1958-59, and 16,100 tons in 1959-60.

RAISINS: Exports from 5 leading producing countries

Country	1956-57	1957-58	1958-59	1959-60	: Forecast : 1960-61
	: Short	Short	Short	Short	Short
	tons_	tons	tons	tons_	<u>tons</u>
AustraliaGreeceIranTurkey	: 46,400 : 43,300	57,000 64,300 46,600 52,600	75,400 43,700 36,900 55,600	65,000 56,100 1/34,000 88,900	48,000 24,000 33,000 70,000
Foreign total United States		220,500	211,600	244,000 44,500	175,000 55,000
Total	:	248,300	234,800	288,500	230,000

# RAISINS AND DRIED CURRANTS: U. S. exports to specified countries, average 1951-55, annual 1956-60

		Yea	r beginn	ing Septe	ember 1	
Country of destination	:Average: :1951-55:	1956	1957	1958	1959 :	1960 1/
<u> </u>	: Short :	Short:	Short:	Short:	Short:	Short
	: tons :				tons:	tons
Europe	:					<del></del>
Belgium-Luxembourg	: 2,467:	1,567:	1,057:	605:	1,091:	1,171
Denmark		3,935:	2,874:	1,820:	3,210:	2,881
Finland	, ,	109:	== :	:	1,717:	817
Germany, West		2,581:	1,094:	685:	2,799:	3,747
Ireland		1,378:	1,375:	1,638:	1,949:	2,818
Netherlands		2,255:	1,263:	1,012:	1,590:	2,437
Norway		2,675:	769:	682:	2,240:	2,030
Sweden		4,229:	3,621:	3,006:	3,977:	2,898
Switzerland		1,422:	819:	732:	895:	1,041
United Kingdom	: 25,356:	10,760:	55:	2,984:	7,938:	10,534
Other		58:	:	22:	566:	511
Total	: 53,465:	30,969:	12,927:	13,186:	27,972:	30,885
Latin American Reps.						
Brazil	: 365:	97:	19:	25:	78:	8
Colombia	: 294:	73:	35:	122:	22:	9
Cuba	: 454:	441:	321:	435:	120:	
Mexico	: 1,033:	1,486:	1,220:	1,334:	1,601:	1,530
Peru	: 296:	379:	374:	338:	372:	302
Venezuela	: 406:	403:	550:	679:	907:	603
Other	: 541:	546:	395:	399:	546:	387
Total	: 3,389:	3,425:	2,914:	3,332:	3,646:	2,839
Other	:	<del></del>				
Canada	: 10,209:	11,071:	9,009:	4,722:	8,424:	5,558
Malaya and Singapore		647:	434:	313:	538:	417
British West Indies		190:	156:	127:	106:	117
Hong Kong		1,074:	218:	148:	402:	344
Vietnam, Laos, and	:	:	:	:	:	
Cambodia		20:	:	27:	50:	31
Japan		508:	473:	54:	996:	9,739
New Zealand		528:	369:	283:	1,006:	772
Philippines, Rep. of		578:	249:	344:	518:	194
Other	: 1,965:	1,547:	1,039:	700:	842:	212
Total	: 17,271:	16,163:	11,947:		12,882:	
Grand total		50,557:	27,788:	23,236:	44,500:	51,108

<sup>1/7</sup> months, September-March.

Prices in April 1961 continued to reflect the decrease in 1960-61 supplies compared with 1959-60. Average April prices, quoted in London, landed, duty-paid basis, are listed below for 1960 and 1961:

1960 U.S. cents per 1b.	1961 U.S. cents per 1b.
11.0	16.1
13.5	14.1
15.3	17.0
11.6	15.6
	·
13.0	17.5
	U.S. cents per 1b.  11.0 13.5 15.3 11.6

U.S. exports in the first 7 months of the 1960-61 season (September through March) amounted to 51,108 tons; this is considerably more than the 33.354 tons exported in the same period of 1959-60.

1960 DRIED CURRANT PACK LARGE

The 1960 world currant pack is estimated at 113,900 tons, or 11 percent above 1959 and the 5-year (1953-57) average production.

DRIED CURRANTS: Estimated commercial production in specified countries, average 1953-57, annual 1958-61

Country	Average 1953-57	: 1958	: : 1959	1960	: Pre- :liminary : 1961
	: Short	Short	Short	Short	Short
	tons tons	tons	tons	tons	tons
Australia		13,200	12,500	8,700	16,000
Greece		94,000	89,000	104,000	
Union of So. Africa	: 1,100	1,200	900	1,200	1,000
Total	102,300	108,400	102,400	113,900	

Greece, which on the average produces about 85 percent of the world's dried currants, had a large crop in 1960. The Australian crop, however, was well below average.

The 1961 Australian pack is a very large one and has been estimated by the Dried Fruits Board at 16,000 short tons. The 1961 South African pack is believed to be near-average, approximately 1,000 tons.

Exports of Greek and Australian dried currants in recent years have been as follows, in short tons:

Country	1956	1957	1958	1959	1960
Greece (yr. begin. Sept. 1) Australia (yr. begin.	67,321	72,004	71,282	66,896	1/45,800
Jan. 1)	10,684	6,682	9,105	7,597	4,747

The Greek trade estimates the 1960-61 exports of Greek currants will total 77,000 short tons, compared with 66,896 tons in 1959-60.

Prices of Greek currants--which dominate world trade--have increased during the course of the season for the better types, and decreased for the cheaper types. The former have been relatively short and the latter abundant this season. This is illustrated by the following monthly average prices, duty-paid London:

Type	April 1960	October 1960	April 1961				
	Cents per pound						
Vostizza (Aegion)		15.7	16.4				
Pyrgos	: 13.6	13.4	13.2				
Kalamata	13.2	13.0	12.9				

1960 WORLD DRIED FIG PRODUCTION UP

Commercial dried fig production in 1960 for the 6 principal producing countries of the world is estimated at 172,100 short tons. This season's pack is about 8 percent above last year's but about 5,000 tons below the 1953-57 average of 177,400 tons.

Turkish production in 1960 was considerably higher than in 1959, and the Portuguese pack was just slightly above last year. The 1960 packs in Greece, Italy, and the United States were smaller than in 1959.

Dried fig exports by the 3 main exporting countries--Greece, Portugal, and Turkey--have been steadily increasing, and may total 61,000 tons in 1960-61.

Greek dried fig exports this season are expected to be slightly below those of 1959-60, when 16,900 short tons were shipped. For the first time, Greece is exporting fig paste; shipments may total 500 tons.

FIGS, DRIED: Estimated commercial production in specified countries, average 1953-57, annual 1957-60

1.Ollutait	Average 1953-57	:	1957	•	1958	•	1959	:	1960
	Short		Short		Short		Short		Short
•	tons		tons		tons		tons		tons
Algeria	29,300		23,900		25,400		19,400		1/
Greece	1 -		24,500 45,000		31,000		28,000		27,000 39,000
Portugal			10,200		10,800		13,600		14,000
Turkey	34,000		31,000		35,000		39,000		46,000
Total foreign	152,800		134,600		151,200		140,000		155,300
United States:	24,600		22,700		23,200		19,100		16,800
Grand total			157,300		174,400	-	159,100		172,100
1/ 1953-57 average	used for :	fore	eign tota	al.					

FIGS, DRIED 1/: Exports from specified countries, average 1953-57, annual 1957-58 through 1960-61, season beginning September 1

( Olin Tour	Average : 1953-57 :	1957-58	1958-59	1959-60	: Forecast : 1960-61
•	Short	Short	Short	Short	Short
•	tons	tons	tons	tons	tons
•					
Greece	15,300	13,800	15,700	16,900	16,500
Portugal	5,600	7,100	8,000	7,700	7,500
Turkey	22,800	24,500	24,100	32,500	37,000
Total		45,600	47,600	57,100	61,000
1/ Includes dried	edible figs,	fig paste,	and indus	strial grad	e dried figs.

Dried fig exports from <u>Portugal</u> are forecast slightly below the 7,700 tons shipped in 1959-60. Shipment of 4,000 tons fig paste, 3,000 tons dried figs, and 500 tons of industrial grade figs are expected to make up Portugal's exports this season.

Turkey's dried fig exports in 1960-61 are forecast at a record-large 37,000 tons. Included in the Turkish export forecast are 22,500 tons of edible figs, 10,500 tons of fig paste, and 4,000 tons of industrial figs. Exports in 1959-60 totaled 32,500 tons.

U.S. imports of fig paste in 1959-60 were again very heavy, amounting to the record volume of 8,040 short tons in the 12 months, September 1959 through August 1960. Fig paste imports are even larger this season, as 9,243 tons were already received during the first 7 months, September 1960 through March 1961 of the present season, according to official import statistics. Unofficial data based on ship arrivals through April 28, 1961 have totaled 10,800 tons.

FIGS, DRIED: U.S. imports by country of origin, average 1954-57, annual 1957-60 Year beginning September 1

Origin	Average : 1953-57 :	1957	1958	1959	1960 1/
	Short tons	Short tons	Short tons	Short tons	Short tons
Figs, dried  Italy  Greece  Portugal  Spain  Turkey  Other	583 19	181 1,365 505  71	199 2,175 240 2 114	86 1,453 102 3 150	231 1,810 37  317
Total	2,870	2,122	2,730	1,794	2,396
Fig paste Portugal Turkey Other	1,461 2,462 4	2,078 1,172	3,758 4,267	3,274 4,766	2,303 6,808 2/ 132
Total	3,927	3,250	8,025	8,040	9,243
Figs, prepared or preserved Greece	39 245	 277	1 302	211	179
Total	284	277	303	211	179
Grand total	7,081	5,649	11,058	10,045	11,818
1/7 months, September-12/Greece.	waren.				

WHALE AND SPERM OIL PRODUCTION INCREASES IN 1961

World whale oil production in 1961 is forecast at 450,000 short tons, up 6 percent from 1960. Production of sperm oil is expected to be 130,000 tons, an 8-percent increase from the previous year. The expected rise in output of whale oil is based on larger production in the Antarctic and a slight increase in other areas, while a larger outturn of sperm oil is forecast mostly for areas outside the Antarctic.

Whale Oil: Antarctic whaling, including the 21 pelagic expeditions and 3 South Georgia land stations, accounted for about 85 percent (383,000 tons) of the expected output of whale oil in 1961. Antarctic whale oil production in 1960 totaled 364,000 tons. A sizable increase in the outturn of Norway and Japan, and, to a lesser extent, the U.S.S.R., more than offset lower production by the United Kingdom and the Netherlands.

Following a 1-year absence, Norway rejoined the International Whaling convention in late 1960. The Netherlands did not rejoin. The 5 Antarctic whaling countries failed to reach an agreement on sharing the catch so no catch limit was set by the I.W.C. The convention requested each country to limit its catch to the plan adopted for the 1959-60 season. Japan was the only country that exceeded its catch limit in both of the last 2 seasons, based on the 1959-60 plan.

The United Kingdom in 1960-61 operated all 3 of the Antarctic land stations. Two of the stations were bought last year from Norway and Argentina. Offsetting this, Japan bought a floating factory from the United Kingdom, and the U.S.S.R. had an additional factory during the current season for a total of 3. Norway used 8 factory ships as in the previous season, although 11 more catcher boats were used to boost production. In total, 21 factories were used in the 1960-61 Antarctic season, one more than the previous year, and 248 catcher boats, an increase of 28 boats.

Changes in whale oil production outside the Antarctic are usually small, although Japan expects to increase output considerably this season and U.S.S.R. may also produce more as both of these countries have an additional floating factory this year.

ANTARCTIC WHALING: Pre-season catch plan 1959-60, and actual catch, 1959-60 and 1960-61

Country	Pre-season plan	Actual catch	Actual catch 1/	
	1959-60	1959-60	1960-61	
	Blue whale units	Blue whale units	Blue whale units	
Norway		4,568 5,217	5,197 5,980	
Soviet Union United Kingdom	3,000 2,500	2,789 1,900	2/ 2,800 1,455	
Netherlands	0	1,038	1,011	
Total	: 17,540	15,512	16,443	

1/ No pre-season catch plan set for 1960-61; International Whaling Commission requested Antarctic pelagic whaling countries to limit catch to 1959-60 plan. 2/ Estimated.

WHALE AND SPERM OILS: Estimated world production by major producing country, annual 1959 and 1960, forecast 1961

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Compiled from official and other sources.

(Continued on Page 40)

SHEEP: Number in specified countries, average 1951-55, annual 1958-61 (continued)

Country	Average 1951-55	<b>1</b> 958	1959	: : 1960	: 1961 <u>1</u> /	Month of estimate
Africa (continued):	Thousands	: Thousands	THOUSEIGH	: Thousands	: Thousands	:
Kenya	4,331	: 4,451	4,488	4,549		: Dec. 2
Malagasy	342	: 227	207			: Dec. 2
Mozambique	77	: 72	77			:
Nigeria and British Cameroons:	6,000	:				:
Rhodesia and Nyasaland 12/:	378 404	345	387	424		: Dec. 31 2 : Dec. 31 2
Ruanda-Urundi		531	570	591		: Dec. 31 2
Tanganyika	3,280 2,678	3,125 2.890	0 806	0 000	-	:
Togo	268	: 2,890 : 345	2,806 409	2,874		: Dec. 2
Uganda <u>13</u> /	1,093	1,121	1,127	959	-	:
Union of South Africa	36,100	38,300	39,500	40,200		: Aug. 31
Total South Africa 3/	74,670	77,040	78,700	79,620	79,900	:
Total Africa	134,470	141,650	141,350	142,800	143,300	: :
Asia: :		•				:
Cyprus:	329	381	394	-		: Dec. 2
Iran::	17,124	: 24,000	24,000	23,700	22,000	: Mar. 21
Iraq <u>14</u> /:	9,800	9,221			-	: Mar. 21
Jordan	31.9	<b>:</b> 485	469	-	-	:
Saudi-Arabia	3,700	: 4,000		-		:
Syria:	3,961	: 6,267	6,650	4,756	3,000	: Dec. 31 2 : Nov. 2
Turkey (Europe and Asia)	25,709 3,750	: 29,209 : 3,800	30,823	29,625	31,000	: Nov. 2
Total South-West Asia 3/	65,050	77,800	79,500	75,760	72,700	:
		. 11,000	17,700	17,100	12,100	•
China Mainland 15/	41,952	53 <b>,</b> 435	58,800	60,800		Dec. 1 2
Total East Central Asia 3/:	53,960	65,440	70,800	72,800	70,000	:
Afghanistan	14,000					:
India <u>16</u> /	39,469	39,373	39,500			: May
Japan:	647	916	864	788	736	: Feb. 1
Total South and East Asia 3/	65,250	65,760	65,900	65,640	65,500	:
Total Asia 3/	184,260	209,000	216,200	214,200	208,200	: :
Oceania:						:
Australia	122,822	149,315	152,685	155,158	156,500	. Mar. 31
New Zealand:	36,698	46,026	46,877	47,134	48,500	: June 30
Total Oceania 3/	159,530	195,350	199,600	202,300	205,000	:
TOTAL WORLD 3/	848,200	943,720	969,160	979,660	975,700	:

1/ Preliminary. 2/ October-December numbers are included under following year for comparisons and totals. 3/ Includes allowance for any missing data for countries shown and for other producing countries not shown. 1/ Less than 5 years. 5/ Excludes Faroe Islands. 6/ Includes West Berlin in 1951-55 average and years 1958-60; 1961 excludes West Berlin. 1/ Includes Azores and Maderia Islands. 8/ Some years are estimates based on total number of sheep and goats. 9/ Number taxed only. 10/ Formerly Belgian Congo. 11/ Includes Dahomey, Guinea, Ivory Coast, Mali, Mauritania, Niger, Senegal and Upper Volta. Separate estimates not available. 12/ European-owned stock 9/30, other 12/31. 13/ On native farms. 11/ Agricultural holdings only. Non-nomadic. 15/ Includes 22 provinces, Manchuria, Sinkiang, and Tibet. Excludes outer Mongolia. 16/ Census May 1951 through August 1952.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of United States agricultural attaches and other representatives abroad, results of office research and related information.

May 25, 1961.

WASHINGTON 25, D. C.

Official Business

### WHALE AND SPERM OIL -- (Continued from Page 38)

Sperm Oil: World production of sperm oil in 1960-61 is expected to be up sharply from the previous season, with areas outside the Antarctic accounting for most of the increase. As in 1959-60, Antarctic sperm oil output for the current season is expected to account for only 30 percent of world production, compared to more than 40 percent in prior years. The early start of the regular whaling season in the past 2 years (December 27 in 1959 and December 28 in 1960) has probably limited the output of sperm oil in the Antarctic. Sperm whaling in the Antarctic usually takes place before the regular whaling season opens. From 1954 through 1959, the regular whaling season started in January.



